

# Pharma and ESG

## The patient perspective

The views of 701 patient groups



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# Introduction

Environmental, Social and Governance (ESG) was a term first introduced in 2004 by the United Nations, to encourage companies to consider issues of sustainability in their investment decisions. Since then, Socially Responsible Investing (SRI) emerged as a way for investors to align their portfolios with ESG values, compelling more and more companies, including pharma, to adopt in-house ESG strategies.

However, the context and application of ESG has changed over the past decade. In 2025, ESG is not as pivotal an issue due to several factors, not least the political tensions associated with ESG, the perceived rigidity of EU legislation and below-expected returns on ESG investment.<sup>1</sup> The combination of these changes has dampened investor enthusiasm, which is striking because it was the investment community that drove companies to adopt ESG practices in the first place. (See box at end of introduction on page four, for further context.)

## Why this PatientView survey?

In the light of these details, what is the significance of this PatientView ESG survey? For patients and patient groups, ESG has taken on a unique dynamic, which is making some of them maintain (or even grow) the enthusiasm that investors are losing. PatientView is now in its third year of research into assessing patient perspectives of pharma's ESG activities.

- ➔ In June 2022, PatientView published its first examination of patient-group views of pharma ESG. The initial aim was to determine the levels of interest and awareness patient groups worldwide had in the subject (as part of a November 2021–February 2022 survey on pharma's corporate reputation). Over half (55%) of the 1,500 respondents to the survey claimed to have no knowledge about pharma's ESG activities, although 45% did. Among the remaining respondents, a small number of patient groups claimed not to care about pharma's ESG, being preoccupied with more immediate and distressing medical illness. Others that did know about pharma ESG felt that the targets and activities should be redefined for the benefit of patients and the public.
- ➔ The second piece of research — published in November 2023 — was a dedicated survey about ESG. 832 patient-groups responded, from 79 countries and 173 different therapy areas – indicating an increased interest in the topic of ESG. The survey sought to define what ESG factors pharma might pursue in accordance with patients and patient-group interests.
- ➔ Now in February 2025, this latest research, for the first time seeks to quantify patient opinions on the ESG practices of the pharma industry as a whole and of 15 big-pharma companies. The analyses has focused on big pharma, which currently owns a more developed and detailed ESG agenda— although there are clearly some smaller pharma companies active in the area. A questionnaire was developed using the previous PatientView research as an evidence base, together with input from several pharma companies. This insight into patient-group priorities for corporate ESG resulted in a set of 8 key indicators. These were formulated to measure companies' effectiveness at ESG from a patient perspective. The subsequent

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<sup>1</sup> <https://www.reuters.com/sustainability/sustainable-finance-reporting/sustainable-funds-market-inflows-halve-esg-falls-out-favour-2025-01-27/>

October to November 2024 ESG survey collected responses from 701 patient groups worldwide, from 74 countries and 201 specialties. The results should go some way to defining and standardising how pharma can measure their impact on patient society, as required by new EU legislation (double materiality). These eight indicators also overlap with efforts made by specific pharma companies seeking to develop a patient-centric framework for ESG, although corporate approaches vary.<sup>2</sup>

### About the patient perspective on ESG

Patient groups do have differing perspectives and interests (compared with investors) about pharma ESG, often related to their own medical situation. According to a report by S&P<sup>3</sup>, the more relevant issues that impact materiality among patients and patient groups are access and affordability, or customer health and safety. Environmental factors are generally less important than social factors in the healthcare industry. This finding was also substantiated in the PatientView survey.

### The 2025 report is centred around eight key indicators:



#### INDICATOR 1: COMMUNICATION

Companies “Best” at communicating their ESG activities SPECIFICALLY to patient groups (beyond just publishing ESG reports on their company website).



#### INDICATOR 2: ACCOUNTABILITY TO PATIENTS

Companies “Best” at listening to patients and patient groups’ views on ESG issues.



#### INDICATOR 3: PATIENT ENGAGEMENT

Companies “Best” at including patient group ESG views in their ESG strategies.



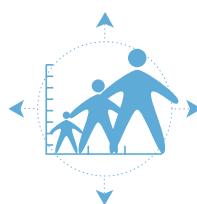
#### INDICATOR 4: SUPPORT TO PATIENT GROUPS

Companies “Best” at supporting patient groups in their own ESG activities.



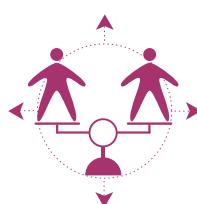
#### INDICATOR 5: PUBLIC CLARITY OF PURPOSE

Companies “Best” at communicating their ESG goals to patients, patient groups and the general public.



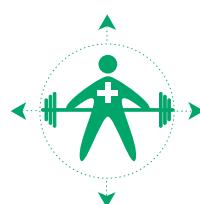
#### INDICATOR 6: TRANSPARENT REPORTING

Companies “Best” at communicating performance at achieving their ESG goals to patients, patient groups, and the general public.



#### INDICATOR 7: EQUITY AND ACCESS

Companies “Best” at addressing health inequalities in patient group countries (from early-stage R&D, to patient access to medicines).



#### INDICATOR 8: STRENGTHENING HEALTHCARE SYSTEMS

Companies “Best” at ensuring their ESG activities strengthen healthcare systems of patient group countries.

<sup>2</sup> <https://patientengagement.synapseconnect.org/resources/integrating-patient-perspectives-into-sustainability-strategies-2024-white-paper>

<sup>3</sup> [https://www.spglobal.com/\\_assets/documents/ratings/research/101568351.pdf](https://www.spglobal.com/_assets/documents/ratings/research/101568351.pdf)

For example, PatientView research finds that patient groups dislike long drug-distribution chains, not only because of the environmental damage done by transportation, but because of the possible delays to drug supply and increased likelihood of medicine shortages.<sup>4</sup> Therefore, even though companies may be generally compliant to their declared ESG standards, this might not translate into an improved relationship with patients and patient groups, unless the patient as a stakeholder sees a personal benefit from corporate actions on ESG—which is why the patient perspectives outlined in the latest PatientView report are important.

### **Words of caution interpreting results**

As discussed previously, there are differing attitudes to the integrity of ESG, specifically when comparing Western Europe and the USA. This variation is evident from the geographic distribution of respondents to PatientView's 2025 ESG survey, which attracted fewer US-based patient groups compared with other PatientView research. The changing ESG landscape means that pharmaceutical companies reading this PatientView report need to take account of:

- ➔ The country headquarters of the patient groups, which will have impact on their perspectives, particularly the socio-political dialogue in that country.
- ➔ Given the variation of ESG legislation worldwide pharmaceutical companies cannot take a singular approach toward their ESG activities, with respect to patient groups. Instead, their ESG strategies must be flexible to cope with the shifting ESG terrain.

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4 PatientView, Pharma and ESG, November 2023 p.29

## The changing ESG landscape

According to Global Data in its end-2024 poll “*the proportion of respondents who feel that ESG is the theme that will most impact their business in the next 12 months is at one of its lowest points for at least three years and that ESG ranks at its lowest-equal compared to other themes over the same period.*”<sup>1</sup>

According to Reuters in 2024: “*Money flowing into global sustainable funds shrank by half in 2024 and in Europe closures of such funds outpaced new launches.*”<sup>2</sup>

Several factors have influenced the ESG landscape undermining investor and corporate enthusiasm.

### Increased mandatory regulation

In January 2023, the EU required companies to report on their ESG compliance, according to set standards, known as European Sustainability Reporting Standards (ESRS). In 2025, the EU hardened up the ESRS by demanding companies not only inform how sustainability issues might create financial risks for the company (**financial materiality**), but also the company’s own impacts, both direct and indirect, on people and the environment (**impact materiality**). The concept is known as double materiality, and gives companies a formal mechanism for showing their ESG compliance and avoid greenwashing (making unverifiable claims about improvements in sustainability)<sup>3</sup>

Regardless of the reduced investor interest (primarily because of increased regulation), that same regulation now has a legal basis and framework for including the views of patients and patient groups.<sup>4</sup>

### Anti-ESG sentiments in the USA

In the USA, ESG is a controversial partisan political issue, which means the very idea of ESG is resisted by some camps, while lauded by others. The USA has seen a recent rising tide of anti-ESG sentiment, which could be reinforced by the 2024 election of ESG-sceptic Donald Trump as US president. To compound this, ESG legislation is largely considered a state issue, not a federal one. For example, 15 states in the USA have now introduced anti-ESG legislation.<sup>5</sup> Thus in the USA, ESG legislation is potentially unpredictable because it is conducted at local levels and heavily impacted by uncontrollable political events.

1 <https://www.investmentmonitor.ai/news/esg-plummets-among-business-priorities-amid-global-upheaval/>

2 <https://www.reuters.com/sustainability/sustainable-finance-reporting/sustainable-funds-market-inflows-halve-esg-falls-out-favour-2025-01-27/>

3 <https://ec.europa.eu/newsroom/fisma/items/754701/en>

4 [https://viewpoint.pwc.com/dt/us/en/pwc/in\\_the\\_loop/assets/navesgit07nov23.pdf](https://viewpoint.pwc.com/dt/us/en/pwc/in_the_loop/assets/navesgit07nov23.pdf)

5 <https://about.bnef.com/blog/anti-esg-crusade-in-us-sweeps-15-states-with-more-laws-in-works/>

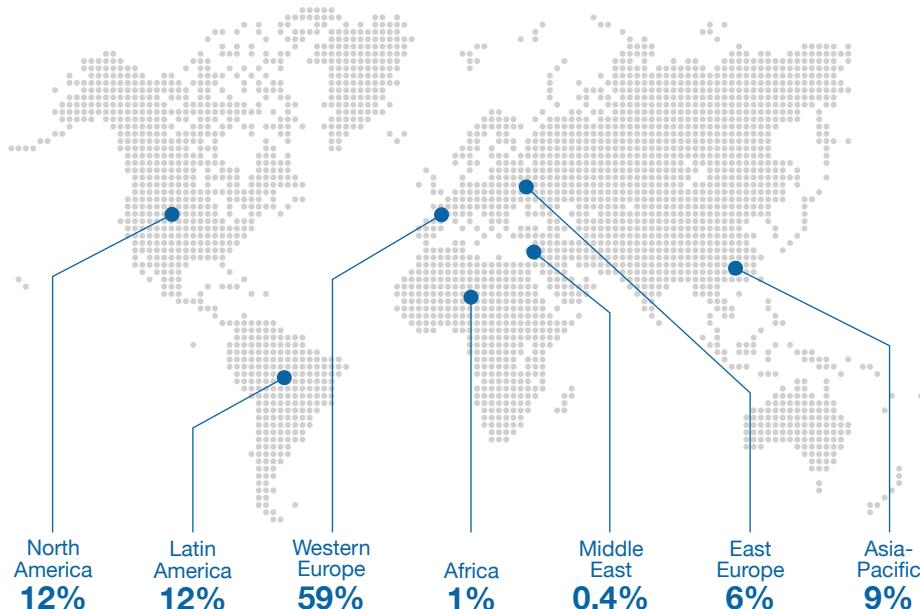
# Key findings

For the past three years, PatientView has conducted an annual survey of patient groups worldwide, to evaluate these organisations' perspectives of pharma's reputation regarding ESG practices. The latest September-November 2024 ESG survey attracted responses from 701 patient groups globally, the profiles of which can be found in Appendix I. Patient groups which were happy to be named as participants in this survey can be found in Appendix II. The respondent patient groups represented diverse conditions and were based in 74 countries across the around the world.

## Geographic location of respondent patient groups

Percentage of total, N=701

One respondent did not specify their country headquarters



Both quantitative and qualitative patient-group feedback was collected in the ESG survey on the following:

- ➔ The importance of pharma ESG policies and activities to patient groups.
- ➔ The effectiveness of individual pharma companies at ESG activities according to eight key indicators – *defined by both patient groups and pharma*.
- ➔ How patient groups wish be supported by pharma in the context of corporate agendas for ESG.

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# Profiles of the 15 big pharma companies, 2024

## Indicators for pharma and ESG:

- 1 Communication
- 2 Accountability
- 3 Patient engagement
- 4 Support
- 5 Public clarity
- 6 Transparent reporting
- 7 Equity and access
- 8 Strengthening healthcare

### 1st page: company profiles and scores

- ➔ The number of respondent patient groups **familiar**, and **working**, with the company, 2024.
- ➔ The profile of the respondent patient groups **familiar** with the company (the number of patients reached; country of headquarters; specialties; and geographic remit), 2024.
- ➔ The types of relationships that the company had with its respondent patient-group **partners**, 2024.
- ➔ Company performance at the individual indicators of corporate reputation, 2024—as assessed by respondent patient groups **familiar**, and **working**, with the company.
- ➔ Competitors' relationships in 2024 with the company's respondent patient-group **partners**.

### 2nd page: company rankings

- ➔ Company **global** rankings for each of the indicators—as assessed by respondent patient groups familiar, or working, with the company, 2024.
- ➔ Company **Western Europe** rankings for each of the indicators—as assessed by respondent patient groups familiar, or working, with the company, 2024.
- ➔ Company **USA** rankings for each of the indicators—as assessed by respondent patient groups familiar, or working, with the company, 2024.

# Appendix I

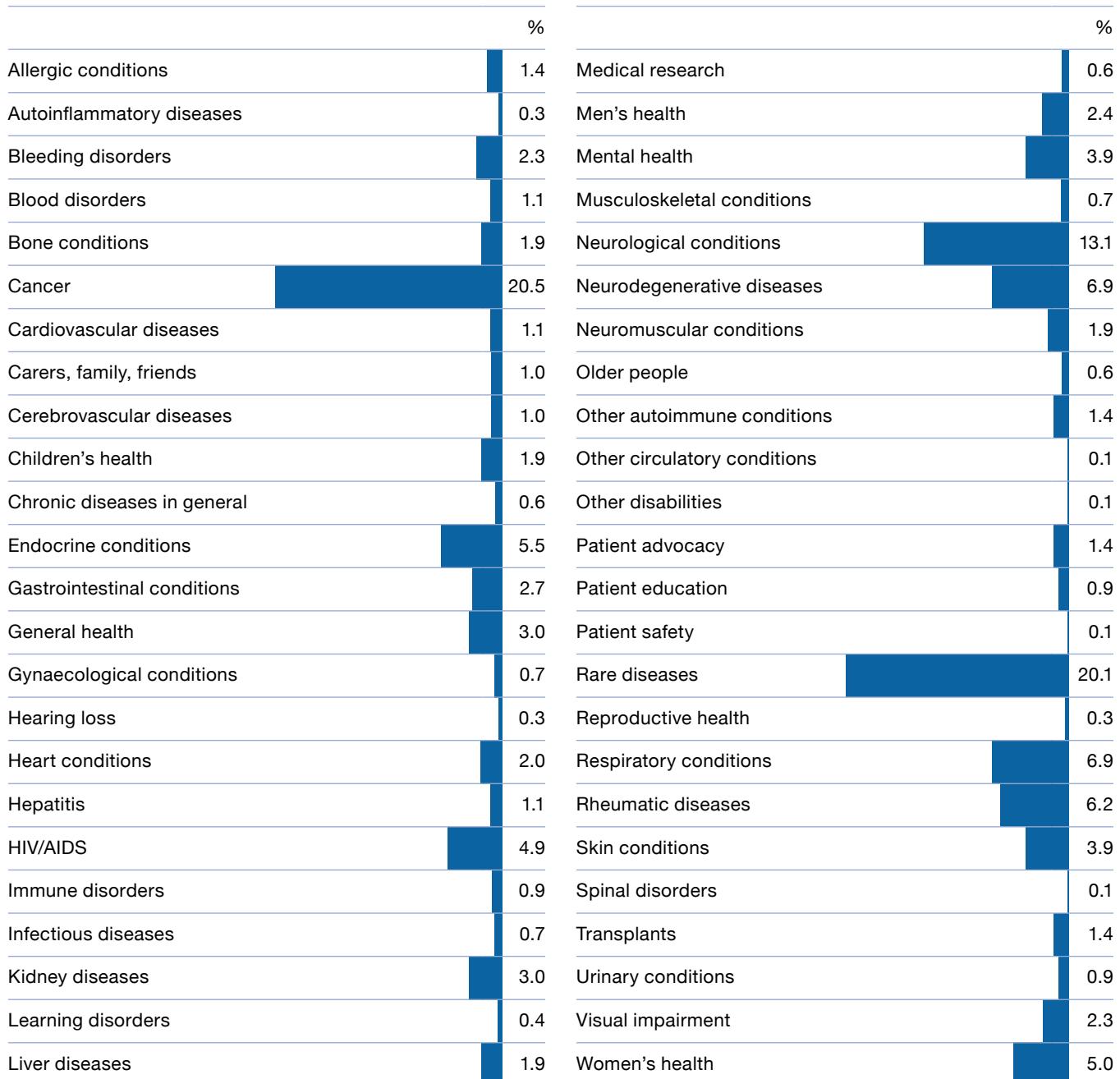
- ➔ Specialties of respondent patient groups
- ➔ Country headquarters of respondent patient groups
- ➔ Geographic reach of respondent patient groups

## Specialties of respondent patient groups, 2024

Number of respondents, N= 701

Respondent patient groups may fall into more than one category of speciality

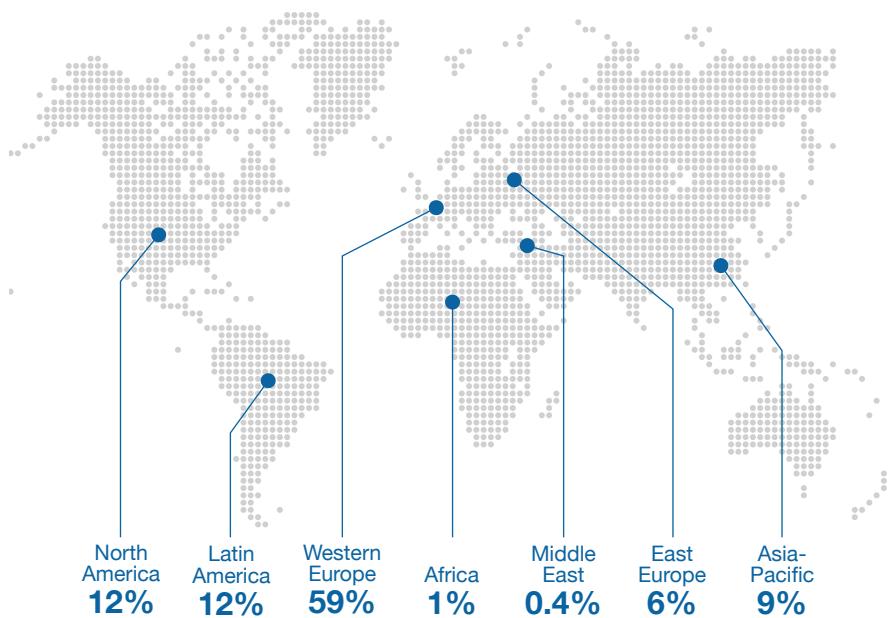
### Main therapeutic categories: Percentage of respondent patient groups



## Regional/country headquarters of respondent patient groups

Percentage and number of respondents, N= 701

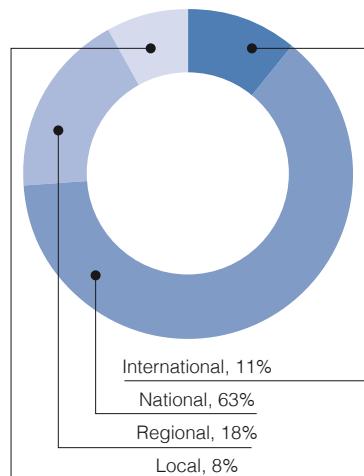
One respondent did not specify their country headquarters



## Geographic reach of respondent patient groups

Percentage of respondent patient groups, N=701

One respondent did not specify their geographic reach



	No
Albania	1
Argentina	5
Australia	12
Austria	13
Belgium	35
Brazil	34
Bulgaria	1
Canada	37
Chile	2
Colombia	10
Costa Rica	3
Croatia	4
Cyprus	5
Czech Republic	4
Democratic Republic of Congo	1
Denmark	15
Dominican Republic	4
Ecuador	1
Egypt	1
El Salvador	1
Estonia	1
Ethiopia	1
Finland	14
France	34
Germany	29

	No
Greece	21
Guatemala	1
Honduras	1
Hong Kong	1
Hungary	7
Iceland	1
India	7
Iraq	1
Ireland	2
Israel	2
Italy	54
Japan	12
Kenya	1
Korea	5
Kosovo	1
Latvia	1
Lithuania	1
Malaysia	2
Malta	1
Mexico	11
Nepal	2
Netherlands	22
New Zealand	6
Nicaragua	1
Nigeria	1

	No
Norway	10
Panama	6
Philippines	5
Poland	16
Portugal	22
Puerto Rico	2
Romania	2
Senegal	1
Serbia	2
Singapore	1
Slovenia	3
South Africa	2
Spain	52
Sweden	37
Switzerland	7
Taiwan	12
Thailand	1
Turkey	9
UK	28
Uruguay	1
USA	44
Venezuela	1
Zambia	1
Zimbabwe	2

# Appendix II

## List of respondent patient groups willing to be attributed

List arranged in alphabetical order of respondent patient groups' countries—and within each country, in alphabetical order of patient-group names/acronyms

### ALBANIA

Institute for Health, Social Policy and Research Development / Stop AIDS Association Albania

### ARGENTINA

APAEH – Huntington Argentina  
Asociación de Fiebre Mediterránea Familiar y Autoinflamatorias de Argentina

### AUSTRALIA

Brisbane Brain Tumour Support Group  
Crohn's & Colitis Australia  
Cystic Fibrosis Queensland  
Good-Works Advocacy  
ITP Australia and New Zealand  
Lung Foundation Australia  
Neuroblastoma Australia  
NeuroEndocrine Cancer Australia  
Psoriasis Australia Inc  
Transplant Australia

### AUSTRIA

DEBRA Austria  
FHchol Austria  
Forum Seltene Krankheiten  
Global Allergy & Airways Patient Platform (GAAPP)  
Hepatitis Hilfe Österreich (HHÖ) – Plattform Gesunde Leber  
Lobby4kids – Kinderlobby  
Multiples Myelom Selbsthilfe Österreich  
ÖGSHT – Österreichische Gesellschaft für Schädel-Hirn-Trauma  
Verein PULSHIV

### BELGIUM

AmyBel asbl – Amyloidosis Association Belgium  
Association ELA – Association Européenne contre les Leucodystrophies  
Belgian Brain Council  
BOKS vzw  
Borstkanker Kempen vzw  
CLAIR asbl  
CMP Vlaanderen vzw  
COPD vzw

### EMHA – European Migraine & Headache Alliance

EU-PFF – European Pulmonary Fibrosis Federation  
Europa Uomo  
Ligue Cardiologique Belge  
Ligue Huntington Francophone Belge (LHFB) asbl  
Liver Patients International (LPI)

### Melanoompunt vzw

MS-Liga Vlaanderen vzw  
Neovida vzw  
OKRA vzw  
RA Liga vzw  
Samen na Borstoperatie  
Stoma-Actief  
Think Blue Vlaanderen vzw  
Vlaamse Vereniging voor Spondyloarthritis (VVSA) vzw  
VMCP – Vereniging voor mensen met chronische pijn  
vzw NET & MEN Kanker België

### BRAZIL

ABEM – Associação Brasileira de Esclerose Múltipla  
ABPAR – Associação Brasileira de Amiloidose Hereditária Associada à Transtirretina  
ABRACCIA – Associação Brasileira de Combate ao Câncer Infântil e Adulto Rua Visconde de Inhaúma  
ABRAMI – Associação Brasileira de Miastenia  
ACDR & ACAMU – Associação Catarinense de Doenças Raras  
AFAG – Associação dos Familiares, Amigos e Portadores de Doenças Graves  
ALAMBRA – Associação dos Portadores de Linfangioleiomomatose do Brasil  
Aliança Distrofia Brasil (ADB)  
AMAVI Raras – Associação Maria Vitória de Doenças Raras e Crônicas  
AMUCC – Associação Brasileira de Portadores de Câncer  
APAR-SC – Associação dos Pacientes Renais de Santa Catarina

### Associação dos AVCistas

Associação Nossa Casa de Apoio à Pessoas com Câncer  
ATERR – Associação de Travestis e Transexuais do Estado de Roraima  
Casa Hunter  
DII Brasil – Associação Nacional dos Portadores de Doenças Inflamatórias Intestinais

### Febraz – Federação Brasileira das Associações de Alzheimer

Fibrocis – Sociedade de Assistência à Fibrose Cística

Grupo Hepato Certo de Apoio a Portadores de Hepatite C

Grupo Pela VIDDA do Rio de Janeiro (GPV-RJ)

IGCC – Instituto de Governança e Controle do Câncer

INAME – Instituto Nacional da Atrofia Muscular Espinal

Instituto Benjamin Constant (IBC)

Instituto Dé Mendonça – Lúpus Care  
Instituto Nacional de Nanismo (INN)  
Instituto Oncoguia

PSORIERJ – Associação de Amigos e Portadores de Psoriase do Estado do Rio de Janeiro

### BULGARIA

Българска асоциация по Хемофилия

### CANADA

ACCÉSS – Alliance des communautés culturelles pour l'égalité de la santé et les services sociaux  
Allergy Canada  
Asthma Canada  
CACTUS Montréal  
Canadian Addison Society  
Canadian Alopecia Areata Foundation (CanAAF)  
Canadian Council of the Blind (CCB)  
Canadian MPN Network (CMPNN) Patient Advocacy  
CANFib (Canadian Women with Fibroids) NPO  
Cure SMA Canada

Déjouer les allergies  
 Diabète Drummond  
 Dotty Nicholas Sickle Cell Scholarship Fund Association  
 Fighting Blindness Canada (FBC)  
 Lupus Ontario  
 Melanoma Canada  
 Mood Disorders Society of Canada (MDSC)  
 MPN Ontario Patient Support  
 PKD Foundation of Canada  
 Préma-Québec  
 Rethink Breast Cancer  
 Schizophrenia Society of Canada (SSC)  
 Scleroderma Canada  
 Société canadienne d'urticaire chronique (CSPA)  
 Thyroid Federation International (TFI)

**CHILE**  
 Fundación Cáncer Vida  
 Fundación Me Muevo

**COLOMBIA**  
 Asociación de Usuarios  
 Corporación Luz Rosa  
 FIQURES – Fundación Colombiana para la Fibrosis Quística y Enfermedades Respiratorias  
 Fundación Debra Colombia  
 Fundación Fundem  
 Fundación Más Allá de la Distrofia (Fundación MADI)  
 Fundación SENOSama  
 Liga Colombiana de Hemofílicos y Otras Deficiencias Sanguíneas (Colhemofílicos)  
 OICA Cáncer – Observatorio Interinstitucional de Cáncer de Adultos

**COSTA RICA**  
 AENDO-CR – Asociación Costarricense de Ayuda a Pacientes con Endometriosis  
 APRONEP-er – Asociación Pro Niños con Enfermedades Progresivas Raras

**CROATIA**  
 Hrvatska Liga Protiv Raka (HLPR)  
 KUZ – Koalicija udruga u zdravstvu  
 MS TIM Hrvatska  
 Nismo Same – Udruga žena oboljelih i liječenih od raka

**CYPRUS**  
 Europa UOMO Cyprus Αευκωσία  
 Σύνδεσμος Ρευματοπαθών Κύπρου ΣύΡεΚ

**CZECH REPUBLIC**  
 Aliance žen s rakovinou prsu  
 Česká společnost AIDS pomoc (ČSAP), z. s.  
 Pacienti IBD z.s.  
 ROZKOŠ bez RIZIKA, z.s.

**DEMOCRATIC REPUBLIC OF CONGO**  
 EPIH/SOS Hépatites RD Congo

**DENMARK**  
 SINDs Pårørende  
 Skizofrenforeningen  
 SLE/lupus – Diagnosenetværk, Gigtforeningen

**DOMINICAN REPUBLIC**  
 Asociación Mujeres Solidarias Inc. (AMSI)  
 Fundación Un Amigo Como Tú  
 Renacer – Fundación Dominicana de Esclerosis Múltiple  
 Sociedad Dominicana de Pacientes GIST

**ECUADOR**  
 APEMEDI – Asociación de Pacientes con Esclerosis Múltiple y Enfermedades Desmielinizantes Ecuador

**EGYPT**  
 Egyptian Association for Care of Heart Failure Patients (EACHFP) / الجمعية لرعاية مرضى قصور القلب

**EL SALVADOR**  
 ASAPRECAN – Asociación Salvadoreña para la Prevención del Cáncer

**ETHIOPIA**  
 Ethiopian Hemophilia Society (EHS)

**FINLAND**  
 Allergia-, Iho- ja AstmaLiitto ry  
 Kainuuun neuroyhdistys ry  
 Keski-Pohjanmaan Neuroyhdistys ry  
 Propo Suomen eturauhassyöpähdistys ry  
 Suomen Luustoliitto ry  
 Suomen Nivelyhdistys ry

**FRANCE**  
 AAAVAM – Association Aide Aux Victimes des Accidents des Médicaments  
 AFMT – Association Française des Malades de la Thyroïde  
 AFPF – Association Fibroses Pulmonaires France  
 Alliance du Cœur Sud-Ouest  
 AMIS – Association des Myasthéniques Isolés et Solidaires

AMSAO – Association des Malades Souffrant d'Angio-oedème  
 ASF – Association des Sclérodermiques de France  
 ASPIC – Association pour les Patients Insuffisants Cardiaques et leurs proches  
 Association des diabétiques du Finistère (AFD 29)  
 Association Française pour la Recherche sur la Trisomie 21 (AFRT)  
 Association France Spondyloarthrites (AFS)  
 Association LIFE  
 Atoutcancer  
 Diab'Aide 67  
 Fédération Nationale des Aphasiques de France (FNAF)  
 FFGP – Fédération Française des Groupements de Parkinsoniens  
 FGCP – Fédération France Greffe Cœur et/ou Poumons  
 HPN France – Aplasie Médullaire  
 Sol En Si  
 UAFLMV – Union des Associations Françaises de Laryngectomisés et Mutilés de la Voix

**GERMANY**  
 BerLUN e.V.  
 Deutsche Interessengemeinschaft Phenylketonurie (DIG PKU) und verwandte angeborene Stoffwechselstörungen e.V.  
 Deutsches Expertennetzwerk HIV/Hepatitis e.V. (DCAB)  
 Diabetes-Projekt The Gambia e.V.  
 Friedreich Ataxie Förderverein e.V.  
 Herzschäfe Deutschland e.V.  
 Lebertransplantierte Deutschland e.V.  
 Leukämie und Lymphom SHG Ruhr Lippe e.V.  
 MigräneLiga e.V. Deutschland  
 Parkinson-Forum Kreis Steinfurt e.V.  
 Pro Plus Nord e.V.  
 pro plus rlp e.V.  
 Selbsthilfe Landesverband für Osteoporose (LfO) Bayern  
 Wendepunkt Schlaganfall

**GREECE**  
 AGORA (Federation of Associations for Patients with RMDs of Southern Europe)  
 Ε.Ε.Ν.Α.Λ. – Ελληνική εταιρία νόσου alzhrimer και συνασών Διαταραχών, νομού Λαρισας  
 Ελληνική Ένωση για την Αντιμετώπιση της Σκλήρυνσης Κατά Πλάκας Δυτικής Ελλάδος (ΕΕΑΣΚΠ)

Ελληνικός Σύλλογος Πνευμονικής Ίνωσης «Πνεύμονες Ζωής»  
 Κ3 – Κέντρο Καθοδήγησης Καρκινοπαθών Πανελλήνιος Σύνδεσμος Πασχόντων από Συγγενείς Καρδιοπάθειες  
 Πανηπειρωτική Ένωση για τον Νεανικό Διαβήτη (Π.Ε.Ν.Δ.)  
 Σύλλογος Ατόμων με Νεανικό Διαβήτη και Κοιλοκάκη Πρέβεζας  
 Σύλλογος Καρκινοπαθών Κ.Ε.Φ.Ι.  
 Σύλλογος Σκελετικής Υγείας Πεταλούδα  
 VHL Family Alliance Greece

**GUATEMALA**

ANGEL – Asociación Nacional Guatemaleca para las enfermedades de depósito lisosomal

**HONDURAS**

Sociedad Hondureña de Hemofilia

**HONG KONG**

癌症資訊網慈善基金

**HUNGARY**

Magyar Lupus Egyesület  
 Mályavirág Alapítvány  
 PIBE – Primer Immunhiányos Betegek Egyesülete

**INDIA**

ARDSI – Alzheimer's and Related Disorders Society of India  
 ASWS – Ankylosing Spondylitis Welfare Society  
 EMpower India  
 Hepatitis Foundation of Tripura (HFT)  
 Multiple Sclerosis Society of India (MSSI) – Chennai Chapter  
 National Thalassemia Welfare Society (NTWS)  
 Organization for Rare Diseases India (ORDI)

**IRAQ**

الجمعية العراقية لمكافحة سرطان الثدي للمساعدة الفعالة في مكافحة سرطان الثدي

**IRELAND**

IMPERO – Irish Mental Patients' Educational and Representative Organisation

**ISRAEL**

Enzyme – Association for patients with Pompe disease  
 עמותת חן לפירין וחימם

**ITALY**

A.I.L.S. – Associazione Italiana Lotta alla Scleroderma ODV  
 A.I.S.A. (Associazione Italiana per la lotta alle Sindromi Atassiche) Lazio OdV  
 A.L.I.Ce. Italia Onlus  
 A.M.I.C.I. Lazio – Associazione Malattie Infiammatorie Croniche dell'Intestino  
 A.M.A.R.E. Onlus  
 A.P.R.I. – Associazione Cimadori per la Ricerca Italiana sulla Sindrome di Down, l'Autismo e il Danno Cerebrale  
 A.T.E. – Associazione Toscana Emofilici OdV  
 AAPRA ODV-ETS – Associazione Ammalati Pazienti Reumatici Autoimmuni  
 ADGT – Associazione Diabete Giovanile della Provincia di Trento ODV  
 AICR Roma OdV – Associazione Italiana Còrea di Huntington Roma Onlus  
 AIP LMC APS – Associazione Italiana Pazienti Leucemia Mieloide Cronica  
 AMIP – Associazione Malati di Ipertensione Polmonare ODV etc  
 ANED – Associazione Nazionale Emodializzati Dialisi e Trapianto  
 ANED Puglia  
 ANIAD Abruzzo OdV  
 APIC – Associazione Pazienti Italiani di Colangiocarcinoma  
 APMARR – Associazione Nazionale Persone con Malattie Reumatologiche e Rare APS  
 Associazione Do.Ri.Ta  
 Associazione Contro il Melanoma OdV  
 Associazione Diabetici Vincenzo Castelli della Provincia di Palermo  
 Cittadinanzattiva Campania APS  
 Cittadinanzattiva Regione Veneto APS  
 Comitato Macula  
 Europa Uomo Gruppo Bolzano  
 Europa Uomo Italia APS  
 FAND – Associazione Italiana Diabetici ODV  
 FEDIPSO – Federazione Italiana della Psoriasi Onlus  
 LIFC Abruzzo – Lega Italiana Fibrosi Cistica Abruzzo ODV  
 LIFC Lombardia – Lega Italiana Fibrosi Cistica Lombardia ODV  
 Melanoma Day OdV  
 Nadir Onlus  
 Plus APS

**JAPAN**

(一社) 全国ファブリー病患者と家族の会  
 NPO法人キュアサルコーマ  
 NPO法人筋強直性ジストロフィー患者会 (DM-family)  
 OCDお話会  
 特定非営利活動法人膠原病・リウマチ・血管炎サポートネットワーク  
 認定NPO 全国SCD・MSA友の会  
 骨髄増殖性腫瘍患者・家族会

**KENYA**

National Kidney Foundation of Kenya

**KOREA**

비영리 사단법인 간환우협회  
 사단법인 한국신장암환우회  
 한국암환자권익협의회  
 한국호흡기장애인협회

**KOSOVO**

Renesansa – Shoqata kundër kancerit të gjirit

**LATVIA**

Biedrība „Saknes” – Genētiski pārmantoto slimību pacientiem un īdzīlēkiem

**LITHUANIA**

Bechterevo Liga Sergančiųjų Draugija „Judesys“

**MALAYSIA**

MRDSS – Malaysian Rare Disorders Society

**MEXICO**

AMECAT, A.C. – Asociacion de Pacientes Cáncer de Tiroides México  
 Asociación ALE, I.A.P.  
 Con Diabetes Si Se Puede, I. A. P.  
 Fundación de Alba, A.C.  
 Grupo Fabry de México, I.A.P.  
 IOF – International Osteoporosis Foundation  
 Organización Internacional de Enfermedades de Baja Prevalencia  
 Unidos – Asociación Pro Trasplante de Médula Ósea “Francisco Casares Cortina”, A.C.

**NEPAL**

Blood Cancer Society Nepal  
 National Kidney Center (NKC) Nepal

**NETHERLANDS**

Alopecia Vereniging  
 ALS patiëntenvereniging  
 LMNA Cardiac Diseases Network  
 Missie Tumor Onbekend  
 MPN Stichting  
 Sarcoidose.nl  
 Stichting ANGOB – Algemene Nederlandse Geheel-Onthouders Bond  
 Stichting Jij Speelt de hoofdrol  
 Thyroid Federation International (TFI)  
 Turner Contact Nederland  
 Vereniging voor Angio-oedeem  
 WAPO – World Alliance of Pituitary Organizations

**NEW ZEALAND**

Bowel Cancer NZ  
 Lung Foundation NZ  
 New Zealand Pompe Network  
 TSCNZ – Tuberous Sclerosis Complex New Zealand

**NICARAGUA**

ANEM – Asociación Nicaragüense de Esclerosis Múltiple

**NIGERIA**

Asthma Relief Campaign Project (ASMARCAP) Nigeria

**NORWAY**

Fabry Foreningen Norge  
 LHL International  
 Mental Helse  
 Norges ME-forening – Vestland Fylkeslag  
 Norsk Revmatikerforbund – diagnosegruppen Lupus Norge

**PANAMA**

APAD – Asociación Panameña de Asma y Deportes  
 FeNAECCD – Federación Nacional de Asociaciones de Enfermedades Críticas, Crónicas y Degenerativas  
 FUNARP- Fundación de Artritis Reumatoide de Panamá  
 Fundación Panamá Respira  
 Fundación Panameña de Hipertensión Pulmonar  
 Fundación Psoriasis de Panamá

**PHILIPPINES**

ICanServe Foundation, Inc. – Breast Cancer Support Philippines  
 Kidney Transplant Association of the Philippines, Inc. (KITAP)

**POLAND**

Fundacja Chorób Mózgu  
 Fundacja Kapitan Świątek  
 Instytut Praw Pacjenta i Edukacji Zdrowotnej (IPPEZ)  
 Mazowieckie Stowarzyszenie Osób z Chorobą Parkinsona  
 Ogólnokrajowe Stowarzyszenie Pomocy Chorym na Przewlekłą Białaczką Szpikową (SPBS)  
 Ogólnopolskie Stowarzyszenie Młodych z Zapalnymi Chorobami Tkanki Łącznej „3majmy się razem”  
 Ogólnopolskie Stowarzyszenie Pacjentów ze Schorzeniami Serca i Naczyń „EcoSerce”  
 Polskie Stowarzyszenie Choroby Huntingtona  
 Polskie Stowarzyszenie Diabetyków, Oddział Świdnicki  
 Stowarzyszenie Częstochowskie Amazonki  
 Stowarzyszenie Neurofibromatozy Polska-Alba Julia  
 Stowarzyszenie Wspierające Chorych na Chłoniaki „Sowie Oczy”

**PORTUGAL**

AADIC – Associação de Apoio aos Doentes com Insuficiência  
 ACREDITAR – Associação de Pais e Amigos de Crianças com Cancro  
 ADEXO – Associação Portuguesa de Pessoas que vivem com Obesidade  
 AMPM – Associação de Mulheres com Patologia Mamária  
 ANEM – Associação Nacional de Esclerose Múltipla  
 APDPróstata – Associação Portuguesa de Doentes da Próstata  
 APFQ – Associação Portuguesa de Fibrose Quística  
 APOFEN – Associação Portuguesa de Fenilcetonúria e Outras Doenças Metabólicas  
 APOI – Associação Portuguesa de Osteogênese Imperfeita  
 ASBIHP – Associação Spina Bifida e Hidrocefalia de Portugal  
 ASPIC – Associação Portuguesa de Investigação em Cancro  
 Associação Positivo – Grupos de Apoio e Autoajuda  
 FamiliarMente – Federação Portuguesa das Associações das Famílias de Pessoas Com Experiência de Doença Mental  
 OUVIR – Associação Portuguesa de Portadores de Próteses e Implantes Auditivos

**RD-Portugal**

SERaro.pt – Associação das Síndromes Excepcionalmente Raras de Portugal  
 SPEM – Sociedade Portuguesa de Esclerose Múltipla  
 UNITE Parliamentarians Network for Global Health  
 VIDAs Associação Portuguesa de Menopausa

**ROMANIA**

ASMB – Asociația de Scleroză Multiplă București  
 FABC – Federatia Asociatiilor Bolnavilor de Cancer

**SENEGAL**

Association Taxawuma Assistance Handicap des Maladies Rares du Sénégal

**SERBIA**

Žuta mrlja – Udruženje pacijenata sa senilnom degeneracijom makule

**SLOVENIA**

Društvo distrofikov Slovenije  
 Poglej! NGO  
 Zveza društev Diabetikov Slovenije

**SOUTH AFRICA**

Rare Diseases South Africa (RDSA)  
 South African Depression and Anxiety Group (SADAG)

**SPAIN**

ABHispalis – Asociación Bariátrica Hispalis Nacional  
 ACCU Navarra – Asociación de Crohn y Colitis Ulcerosa de Navarra  
 ACEADE – Asociación Córdobesa de Enfermos Afectados de Espondilitis  
 ADC – Associació Diabetis Catalunya  
 ADEMTO – Asociación de Esclerosis Múltiple de Toledo y otras enfermedades neurológicas  
 Adisen – Asociación Nacional de Addison y Otras Enfermedades Endocrinas  
 AEFOP – Asociación Española de Fibrodisplasia Osificante Progresiva  
 Alcer Granada  
 Alcer Toledo  
 ALERMA – Asociación de Enfermos Respiratorios de Málaga  
 APACOR – Asociación de Pacientes Coronarios  
 ASDIBO – Asociación de Diabéticos de Boadilla del Monte  
 Asociación ASMD España

Asociación HIPOFAM – Asociación para la Información y la Investigación de la Hipomagnesemia Familiar  
 Asociación Lupus Málaga y Autoinmunes  
 Asociación Marco Luna  
 Asociacion T4 de lucha contra el Sida  
 Asociación Valenciana de Trastorno Bipolar (AVTB)  
 ASPACGRAP – Asociación de Pacientes Cardiacos de Granada y Provincia  
 CESIDA – Coordinadora estatal de VIH y sida  
 Comité Antisida Comunidad Valenciana está en Valencia  
 EPOC España  
 Esclerosis Múltiple León (EM León)  
 EUPATI España  
 FECMA – Federación Española de Cáncer de Mama  
 Federación AICE – Federación de Asociaciones de Implantados Cocleares de España  
 Federación Española del Síndrome de X Frágil (FESXF)  
 FEFOC – Fundación Privada Jordi Estapé  
 Foro Español de Pacientes (FEP)  
 Grup SOM VIA  
 Ictus Sevilla  
 ONERO – Observatorio Nacional de Enfermedades Raras  
 Reu+ – Comunidad de personas que conviven con enfermedades reumáticas  
 Trabajando en Positivo

**SWEDEN**  
 Blodcancerförbundet  
 Diabetesföreningen Västra Götaland  
 Njurföreningen i Jämtland-Härjedalen  
 Njurföreningen i Värmland  
 Osteoporosföreningen i Östergötland  
 Parkinsonföreningen Gävleborg  
 Prostatacancerförbundet  
 Prostatacancerföreningen T-Pro  
 Prostatacancerföreningen Viktor  
 Reumatikerdistriktet Älvborg  
 Reumatikerföreningen Enköping-Håbo  
 Riksförbundet Cystisk Fibros (RfCF)  
 Riksförbundet HjärtLung Helsingborg  
 RLS-Förbundet  
 Schizofreniförbundet  
 Svenska FOP-föreningen  
 Waldenströms Makroglobulinemi (WM) i Skandinavien

**SWITZERLAND**  
 Fabrysuisse  
 SPV – Schweizerische Polyarthritiker-Vereinigung  
 SVAI – Schweizerische Vereinigung für Angeborene Immunodefekte

**TAIWAN**  
 台灣全癌症病友連線  
 台灣關愛基金會  
 社團法人中華民國乳癌病友協會  
 社團法人中華民國血友病協會  
 社團法人台灣基地協會  
 財團法人台灣關愛基金會

**THAILAND**  
 Thailand Hepatitis Alliance ມຸນັດກີບອາຫຼືມຕົວ

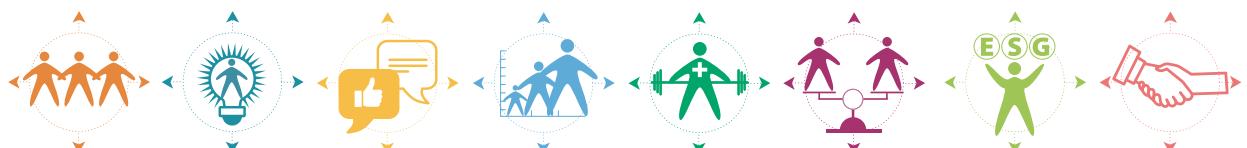
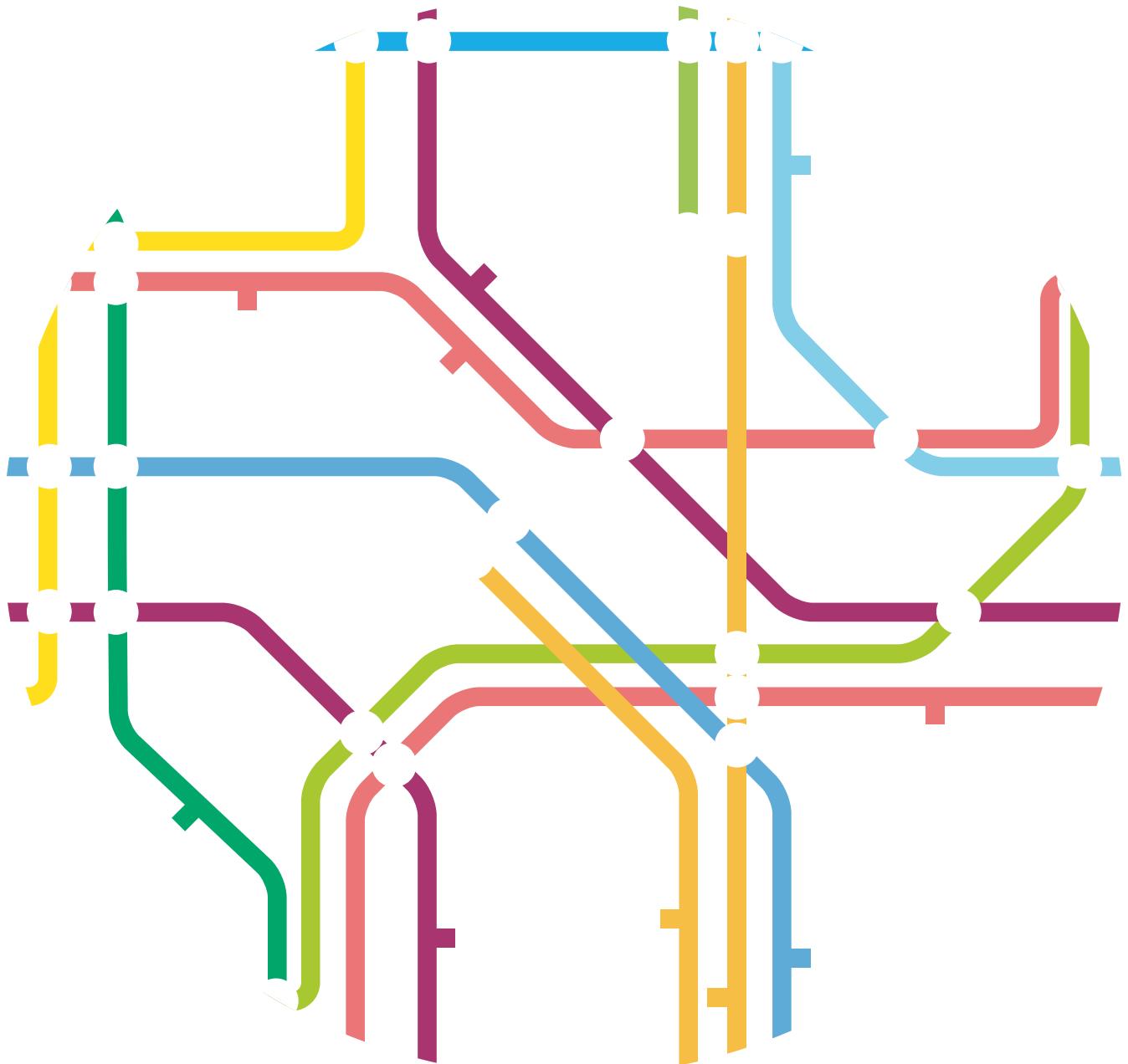
**TURKEY**  
 Ankara Multipl Skleroz Derneği  
 İbhayd Derneği  
 Kanser Savaşçıları Derneği  
 Kanserle Dans Derneği  
 Parkinson Hasta ve Yakınları Derneği  
 Sistinozis Hastaları Derneği  
 Şizofreni Dernekleri Federasyonu  
 TÜED – Türkiye Emekliler Derneği

**UK**  
 ALK Positive UK  
 Anthonia Oyindamola Folakemi Afelumo Coshare (AOFAC) Foundation  
 British Dupuytren's Society  
 CRAF-UK – Cancer Research Advocates Forum  
 GAIN – Guillain-Barré and Associated Inflammatory Neuropathies  
 MPN Voice  
 OPCSG – Oxfordshire Prostate Cancer Support Group  
 Pulmonary Fibrosis Trust (PF Trust)  
 Stiff Person Syndrome Support Group and Charity  
 Streetlight UK  
 The Health Creation Alliance  
 Working With Cancer  
 Yorkshire Cancer Community

**USA**  
 AnCan Foundation  
 Arthritis National Research Foundation (ANRF)  
 Cal Voices  
 Children's Alopecia Project (CAP)  
 Children's Tumor Foundation (CTF) and CTF Europe  
 Chondrosarcoma CS Foundation  
 Damien Ministries, Inc.  
 Dementia Alliance International (DAI)  
 First Descents  
 Healthy Men Inc.  
 Infusion Access Foundation (IAF)  
 KidneyCancers.org  
 Male Breast Cancer Global Alliance (MBCGA)  
 Mental Health America of Kentucky (MHAKy)  
 Miles for Migraine  
 More Than Lupus  
 National Headache Foundation (NHF)  
 One Cancer Place  
 Pacific Northwest Bleeding Disorders (PNWBD)  
 Sarasota Prostate Initiative  
 Scleroderma Foundation of California  
 Southeastern Diabetes Education Services (SDES)  
 Susan G. Komen  
 TED Community Organization  
 The Gathering Place  
 Utah NET Cancer Support Group  
 Vitiligo Research Foundation (VR Foundation)

**ZAMBIA**  
 Kayula Childhood Cancer Foundation (KCCF)

**ZIMBABWE**  
 KidzCanZimbabwe  
 Rare Diseases & Disabilities Africa (RaDDA) Foundation



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